

March 11, 2026

To Our Valued Customers,

Escalating geopolitical tensions in the Middle East have created significant instability across global petrochemical markets, resulting in tightening polyethylene supply and increasing cost pressures throughout the supply chain. These developments are now directly impacting the availability and pricing of North American-produced polyethylene resins.

Over the past several days, we have received multiple substantial price increase notifications from our resin suppliers, many of which are being implemented immediately. Attached for your reference are copies of the resin price increase notices we have received from our suppliers. As a result of these significant cost increases, Polytarp Products will implement a price increase of \$0.14 CDN per pound on all applicable film products, effective April 6, 2026. Given the rapidly changing market conditions and the continued volatility in resin markets, there is also the possibility that additional increases beyond the announced \$0.14/lb may become necessary should further supplier increases occur.

To ensure we can continue supporting our customers during this period of supply uncertainty, Polytarp reserves the right to:

- Allocate product based on historical purchasing volumes to ensure fair distribution of available supply.
- Limit order quantities where necessary in order to support our long-standing customers.
- Require orders to be scheduled for immediate or near-term shipment.
- We will continue to closely monitor resin market conditions and will communicate promptly should further developments occur.

Polytarp remains committed to providing consistent product quality, reliable supply, and the highest level of customer support during these rapidly changing market conditions.

If you have any questions, please contact your Polytarp representative to discuss details related to your account.

Thank you for your continued trust and partnership.

Best Regards,

Steve Ghantous  
President